Carrier/MGA Download

Provide your agency partners with the information needed to succeed.

Agents work with carriers and MGAs that are easy to do business with.Successful independent agents know that in order to compete, they must respond quickly to their customers and manage their business as efficiently as possible. That means having direct access to accurate information in their system of record - their agency management system - every time.

Carrier/MGA Download facilitates the updating of policy details and status to agency partners. Built on ACORD® standards, it reduces errors and omissions by synchronizing the carrier/MGA's information with Vertafore agency management suystems.

Lines of Business Supported by Download:

Personal Lines	Commercial Lines
• Auto	• Auto
• Home	• Crime
• Dwelling fire	• Flood
• Flood	• Property
• Inland marine	• Package
• Umbrella	• Workers Comp
• Watercraft	• Inland Marine
• Package	• Umbrella

Features you need

Multiple Download Types

There is a breadth of download capabilities supported by Vertafore systems, including claims download, eDocs and Messages download, policy detail download for many personal and commercial lines, as well as the download of monthly direct bill commission statements. All of these are designed to reduce incoming calls, while enabling you to be a carrier of choice.

Policy Detail and Ongoing Transaction Transfers to Agent Management Systems

Any time information must be re-entered on a policy, you have E&O exposure, in addition to unnecessary keystrokes for your agents. When you download policy detail or ongoing transactions from your system directly into an agent's management system, you ensure what's covered on the policy is accurately represented. You also enable agents to save time by reducing the need for duplicate entry.

Connectivity Adoption Assistance

Vertafore can work with you to educate your workforce and agency partners about the benefits of connectivity and Download. This education ensures that your employees and our mutual agents understand the value of connectivity, strengthening your agent relationships.

Visit for more info   or call 800.444.4813

Vertafore