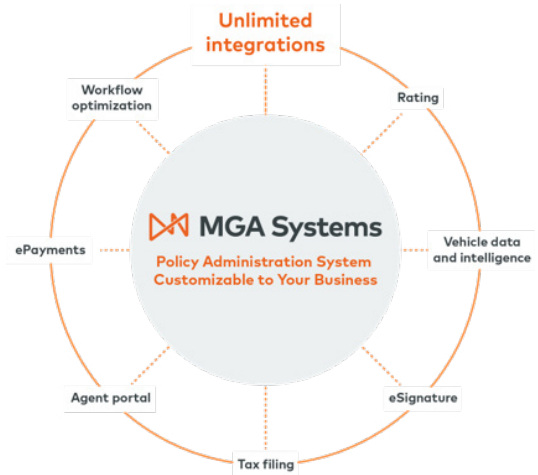


Policy administration limited only by your imagination

Full featured policy administration system designed specifically for program administrators & MGAs, MGA Systems enables you to introduce new products and lines of business quickly so you can start building revenue right away.

<p>Build revenue faster Quickly launch new programs and make changes that add value for your business with Vertafore's expert professional services team.</p>
<p>Differentiate your business Addresses your unique needs for managing ultra-specialized risks, distribution models, and third-party integrations.</p>
<p>Streamline processing Gain efficiency and consistency using MGA workflows and NetRate (or other integrated third-party rater) to rate, quote, bind, invoice, and issue policies.</p>
<p>Grow geographically Expand into new regional or global markets with support for international currencies, addresses, and phone numbers.</p>



MGA Systems Capabilities

A full suite of policy administration and back-office functionality customizable to specific client needs.

- **Company and market management**, such as commission schedules, licensed states, lines of coverage provided, payment and billing methods and more.
- **Event-driven workflows** drive operational processes, allowing users to track requests, follow up on outstanding items and document policy files.
- Easy **insured tracking and clearance** to facilitate the data entry process for each new piece of business.
- **Rating** integration with NetRate's ISO®-based commercial lines rating application or other rating vendors, or all even create your own rating tools.
- Management of **forms, and conditions and warranties**, to seamlessly integrate with policy issuance.
- **Electronic storage** of any digital documents in our paperless document repository.
- **Flexible technology** with open integration, robust APIs and agile development.
- **Accounting** module includes payables, receivables, invoicing (agency or direct bill), commissions, bank management, and budgeting as well as support for foreign currencies.
- **Automatic invoicing** at the time of binding, with direct bill, account current, and individual invoices.
- **Multiple account bookkeeping** with a standard general ledger module, including operating and premium accounts.
- **Broker, agent and producer tracking** for all accounting activities.
- **Robust reporting** including carrier data feeds, bordereaux and any custom reports you require.
- **Claims management** is integrated directly in the policy management and accounting systems which enables checks and balances against deductibles and limits.



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